



More on the identity of Chaundy and Bullard



D. Aharonov, U. Elias*

Department of Mathematics, Technion — I.I.T., Haifa 32000, Israel

ARTICLE INFO

Article history:

Received 31 December 2013
 Available online 19 April 2014
 Submitted by M.J. Schlosser

Keywords:

Chaundy–Bullard identity
 Daubechies identity
 Homogeneous identities
n Variables
 Graham–Knuth–Patashnik

ABSTRACT

In what follows we present a homogeneous identity which implies a more elementary treatment of the Chaundy–Bullard identity with *n* variables. In a different direction we bring another ramification of the Chaundy–Bullard identity.

© 2014 Elsevier Inc. All rights reserved.

The identity of Chaundy and Bullard [2]

$$x^{k+1} \sum_{i=0}^m \binom{k+i}{k} (1-x)^i + (1-x)^{m+1} \sum_{i=0}^k \binom{m+i}{m} x^i = 1, \tag{1}$$

and its homogeneous form

$$(x+y)^{m+k+1} = x^{k+1} \sum_{i=0}^m \binom{k+i}{k} y^i (x+y)^{m-i} + y^{m+1} \sum_{i=0}^k \binom{m+i}{m} x^i (x+y)^{k-1}, \tag{2}$$

k, m ≥ 0 have a very long history and numerous different proofs. See the detailed accounts [5] and [6] by Koornwinder and Schlosser. For the case *m = k*, (1) is frequently called the Daubechies identity. See [9].

In [7] an *n*-variable generalization of (1) is suggested: *If* $x_1 + \dots + x_n = 1$, *then*

$$\sum_{t=1}^n x_t \sum_{i_1=0}^{p_1} \frac{x_1^{i_1}}{i_1!} \sum_{i_2=0}^{p_2} \frac{x_2^{i_2}}{i_2!} \dots \sum_{i_n=0}^{p_n} \frac{x_n^{i_n}}{i_n!} \delta_{i_t, p_t} (i_1 + \dots + i_n)! = 1. \tag{3}$$

* Corresponding author.

E-mail addresses: dova@tx.technion.ac.il (D. Aharonov), elias@tx.technion.ac.il (U. Elias).

(3) is verified in [7] both by a probabilistic argument and by a use of a generating function. In [5, (10.1)–(10.2)], (3) is reformulated in a homogeneous form as

$$(x_1 + \dots + x_n)^{m_1 + \dots + m_n + 1} = \sum_{\sigma} f_{m_{\sigma(1)}, \dots, m_{\sigma(n)}}(x_{\sigma(1)}, \dots, x_{\sigma(n)}), \tag{4}$$

where the summation is over all cyclic permutations σ of $1, \dots, n$ and

$$f_{m_1, \dots, m_n}(x_1, \dots, x_n) = x_n^{m_n + 1} \sum_{i_1=0}^{m_1} \dots \sum_{i_{n-1}=0}^{m_{n-1}} \frac{(m_n + 1)_{i_1 + \dots + i_{n-1}}}{i_1! \dots i_{n-1}!} \times x_1^{i_1} \dots x_{n-1}^{i_{n-1}} (x_1 + \dots + x_n)^{(m_1 - i_1) + \dots + (m_{n-1} - i_{n-1})}. \tag{5}$$

We propose a homogeneous polynomial identity with n variables which is equivalent on one side to (4)–(5), while on another side it generalizes an identity given by Graham, Knuth and Patashnik [4, p. 246]: If $xy = x + y$ then

$$x^{m+1}y^{k+1} = \sum_{i=0}^m \binom{k+i}{k} x^{m-i+1} + \sum_{i=0}^k \binom{m+i}{m} y^{k-i+1}. \tag{6}$$

1. A homogeneous polynomial identity with n variables

Our method uses only elementary tools of analysis. We apply the differential operator $(-\frac{\partial}{\partial x_1})^{m_1} \dots (-\frac{\partial}{\partial x_n})^{m_n}$ to the elementary identity

$$\frac{1}{x_1 x_2 \dots x_n} = \sum_{t=1}^n \frac{1}{x_1 \dots \langle \text{skipped} \rangle \dots x_n (x_1 + \dots + x_n)}. \tag{7}$$

The result of applying the operator to the left hand side of (7) is

$$\frac{m_1! m_2! \dots m_n!}{x_1^{m_1+1} x_2^{m_2+1} \dots x_n^{m_n+1}}. \tag{8}$$

On the right hand side of (7) we differentiate each term separately, i.e., take a fixed t , $1 \leq t \leq n$, and calculate

$$\left(-\frac{\partial}{\partial x_1}\right)^{m_1} \dots \left(-\frac{\partial}{\partial x_n}\right)^{m_n} \frac{1}{x_1 \dots \langle \text{skipped} \rangle \dots x_n (x_1 + \dots + x_n)}. \tag{9}$$

Since the variable x_t appears only in one factor of the denominator of (9), while each other x_j , $j \neq t$ appears in two factors, we apply $(-\partial/\partial x_t)^{m_t}$ first and get

$$\frac{m_t!}{x_1 \dots \langle \text{skipped} \rangle \dots x_n (x_1 + \dots + x_n)^{m_t+1}}. \tag{10}$$

Next we apply $\prod_{j \neq t} (-\partial/\partial x_j)^{m_j}$ to (10). By the Leibnitz formula $(fg)^{(m)} = \sum_{i=0}^m \binom{m}{i} f^{(m-i)} g^{(i)}$, we get that (9) equals

$$\prod_{\substack{1 \leq j \leq n \\ j \neq t}} \left(-\frac{\partial}{\partial x_j}\right)^{m_j} \frac{m_t!}{x_1 \dots \langle \text{skipped} \rangle \dots x_n (x_1 + \dots + x_n)^{m_t+1}}$$

$$\begin{aligned}
 &= \sum_{\substack{0 \leq i_j \leq m_j \\ j \neq t}} \dots \sum_{j \neq t} \binom{m_1}{i_1} \frac{(m_1 - i_1)!}{x_1^{m_1 - i_1 + 1}} \dots \left\langle \begin{matrix} i_t, x_t \\ \text{skipped} \end{matrix} \right\rangle \dots \binom{m_n}{i_n} \frac{(m_n - i_n)!}{x_n^{m_n - i_n + 1}} \\
 &\quad \times \frac{(m_t + i_1 + \dots + i_{t-1} + i_{t+1} + \dots + i_n)!}{(x_1 + \dots + x_n)^{m_t + i_1 + \dots + i_{t-1} + i_{t+1} + \dots + i_n + 1}}.
 \end{aligned} \tag{11}$$

Summing (11) for $t = 1, \dots, n$ and comparing with (8), results

$$\begin{aligned}
 &\frac{1}{x_1^{m_1+1} x_2^{m_2+1} \dots x_n^{m_n+1}} \\
 &= \sum_{t=1}^n \left[\sum_{\substack{0 \leq i_j \leq m_j \\ j \neq t}} \dots \sum_{j \neq t} \frac{(i_1 + \dots + i_{t-1} + m_t + i_{t+1} + \dots + i_n)!}{i_1! \dots i_{t-1}! m_t! i_{t+1}! \dots i_n!} \right. \\
 &\quad \left. \times \frac{1}{x_1^{m_1 - i_1 + 1} \dots \left\langle \begin{matrix} x_t \\ \text{skipped} \end{matrix} \right\rangle \dots x_n^{m_n - i_n + 1} (x_1 + \dots + x_n)^{i_1 + \dots + i_{t-1} + m_t + i_{t+1} + \dots + i_n + 1}} \right].
 \end{aligned} \tag{12}$$

Finally we replace x_i by x_i^{-1} and use for two of the basic symmetric polynomials in n variables the notation

$$S_{n,n}(x_1, \dots, x_n) = x_1 \dots x_n, \quad S_{n-1,n}(x_1, \dots, x_n) = \sum_{t=1}^n x_1 \dots \left\langle \begin{matrix} x_t \\ \text{skipped} \end{matrix} \right\rangle \dots x_n.$$

Then (12) becomes our main homogeneous identity:

Theorem 1.

$$\begin{aligned}
 &x_1^{m_1+1} x_2^{m_2+1} \dots x_n^{m_n+1} \\
 &= \sum_{t=1}^n \left[\sum_{\substack{0 \leq i_j \leq m_j \\ j \neq t}} \dots \sum_{j \neq t} \frac{(i_1 + \dots + i_{t-1} + m_t + i_{t+1} + \dots + i_n)!}{i_1! \dots i_{t-1}! m_t! i_{t+1}! \dots i_n!} \right. \\
 &\quad \left. \times x_1^{m_1 - i_1 + 1} \dots \left\langle \begin{matrix} x_t \\ \text{skipped} \end{matrix} \right\rangle \dots x_n^{m_n - i_n + 1} \left(\frac{S_{n,n}}{S_{n-1,n}} \right)^{i_1 + \dots + i_{t-1} + m_t + i_{t+1} + \dots + i_n + 1} \right].
 \end{aligned} \tag{13}$$

Examples. For $n = 2$, (13) is

$$x_1^{m_1+1} x_2^{m_2+1} = \sum_{i_2=0}^{m_2} \binom{m_1 + i_2}{m_1} x_2^{m_2 - i_2 + 1} \left(\frac{x_1 x_2}{x_1 + x_2} \right)^{m_1 + i_2 + 1} + \sum_{i_1=0}^{m_1} \binom{i_1 + m_2}{m_2} x_1^{m_1 - i_1 + 1} \left(\frac{x_1 x_2}{x_1 + x_2} \right)^{i_1 + m_2 + 1}. \tag{14}$$

This leads directly to the identity (6). If we take $x_1 + x_2 = 1$, (1) follows.

Assuming the equality $S_{n,n} = S_{n-1,n}$, identity (13) implies an n -variable analogue to (6). For $n = 3$ it is: If $xyz = xy + yz + zx$, then

$$\begin{aligned}
 x^{m_1+1} y^{m_2+1} z^{m_3+1} &= \sum_{j \leq m_2, k \leq m_3} \frac{(m_1 + j + k)!}{m_1! j! k!} y^{m_2 - j + 1} z^{m_3 - k + 1} \\
 &\quad + \sum_{k \leq m_3, i \leq m_1} \frac{(i + m_2 + k)!}{i! m_2! k!} z^{m_3 - k + 1} x^{m_1 - i + 1} \\
 &\quad + \sum_{i \leq m_1, j \leq m_2} \frac{(i + j + m_3)!}{i! j! m_3!} x^{m_1 - i + 1} y^{m_2 - j + 1}.
 \end{aligned} \tag{15}$$

If we divide (13) by $x_1^{m_1+1} \dots x_n^{m_n+1}$ and take $S_{n-1,n} = 1$, we get an n -variable analogue of (1). For $n = 3$ it is: If $xy + yz + zx = 1$, then

$$\begin{aligned} & (yz)^{m_1+1} \sum_{j \leq m_2, k \leq m_3} \frac{(m_1 + j + k)!}{m_1! j! k!} y^k z^j x^{j+k} + (zx)^{m_2+1} \sum_{k \leq m_3, i \leq m_1} \frac{(i + m_2 + k)!}{i! m_2! k!} z^i x^k y^{i+k} \\ & + (xy)^{m_3+1} \sum_{i \leq m_1, j \leq m_2} \frac{(i + j + m_3)!}{i! j! m_3!} x^j y^i z^{i+j} = 1. \end{aligned} \tag{16}$$

It may be interesting to note that the case $n = 2, m_1 = m_2 = 1$ of (12), namely

$$\frac{1}{x^2 y^2} = \left(\frac{1}{x^2} + \frac{1}{y^2} \right) \frac{1}{(x + y)^2} + \left(\frac{1}{x} + \frac{1}{y} \right) \frac{2}{(x + y)^3},$$

played a central role in the development of the theory of G. Eisenstein about periodic functions. See [3, p. 252]. □

The change of variables $u_t = x_1 \dots x_{t-1} x_{t+1} \dots x_n, t = 1, \dots, n$, and the inverse transformation

$$x_t = \frac{(u_1 \dots u_n)^{1/(n-1)}}{u_t}, \quad t = 1, \dots, n,$$

yield $S_{n-1,n}(x_1, \dots, x_n) = u_1 + \dots + u_n, S_{n,n}(x_1, \dots, x_n) = (u_1 \dots u_n)^{1/(n-1)}$. After some elementary calculation this transforms identity (13) into

$$\begin{aligned} (u_1 + \dots + u_n)^{m_1 + \dots + m_n + 1} &= \sum_{t=1}^n \left[u_t^{m_t+1} \sum_{\substack{0 \leq i_j \leq m_j \\ j \neq t}} \dots \sum \frac{(i_1 + \dots + i_{t-1} + m_t + i_{t+1} + \dots + i_n)!}{i_1! \dots i_{t-1}! m_t! i_{t+1}! \dots i_n!} \right. \\ &\quad \left. \times u_1^{i_1} \dots \left\langle \begin{matrix} u_t \\ \text{skipped} \end{matrix} \right\rangle \dots u_n^{i_n} (u_1 + \dots + u_n)^{\sum_{j \neq t} (m_j - i_j)} \right]. \end{aligned} \tag{17}$$

(17) is evidently identical with (4)–(5).

2. Another generalization of CB

Using ideas presented in [1], we now prove another generalization of (1) which depends on three independent integer parameters:

Theorem 2. Let $m - r + k - \ell = 0, m, r, k, \ell$ positive integers. Then

$$\begin{aligned} & (1 - x)^{r+1} \sum_{i=0}^k \binom{m+i}{r} x^{i+m-r} + x^{\ell+1} \sum_{i=0}^m \binom{k+i}{\ell} (1 - x)^{i+k-\ell} \\ & = \begin{cases} 1 - \sum_{i=0}^{m-r-1} \binom{m}{i} x^i (1 - x)^{m-i} & \text{if } m - r > 0, \\ 1 - \sum_{i=0}^{k-\ell-1} \binom{k}{i} (1 - x)^i x^{k-i} & \text{if } k - \ell > 0, \\ 1 & \text{if } m = r, k = \ell. \end{cases} \end{aligned} \tag{18}$$

Proof. A straightforward differentiation of $Q_{r,k,m}(x) = (1 - x)^{r+1} \sum_{i=0}^k \binom{m+i}{r} x^{i+m-r}$ leads after some elementary rearrangements and using $\binom{m+i+1}{r} (i + m - r + 1) = \binom{m+i}{r} (i + m + 1)$, to

$$\frac{d}{dx} Q_{r,k,m}(x) = (1 - x)^r \left[\frac{m!}{r!(m - r - 1)!} x^{m-r-1} - \frac{(m + k + 1)!}{r!(m + k - r)!} x^{m+k-r} \right].$$

Since $\ell = k + m - r$, we rewrite this as

$$\frac{d}{dx}Q_{r,k,m}(x) = \frac{m!}{r!(m-r-1)!}(1-x)^r x^{m-r-1} - \frac{(m+k-1)!}{r!\ell!}(1-x)^r x^\ell. \tag{19}$$

We interchange now m and k , r and ℓ , x and $1-x$ and consider $R_{\ell,m,k}(x) = x^{\ell+1} \sum_{i=0}^m \binom{k+i}{\ell} (1-x)^{i+k-\ell}$. Since $\frac{d}{d(1-x)} = -\frac{d}{dx}$, we get analogously

$$-\frac{d}{dx}R_{\ell,m,k}(x) = \frac{k!}{\ell!(k-\ell-1)!}x^\ell(1-x)^{k-\ell-1} - \frac{(k+m-1)!}{\ell!r!}x^\ell(1-x)^r. \tag{20}$$

(19) and (20) yield

$$\frac{d}{dx}[Q_{r,k,m}(x) + R_{\ell,m,k}(x)] = \frac{m!}{r!(m-r-1)!}(1-x)^r x^{m-r-1} - \frac{k!}{\ell!(k-\ell-1)!}(1-x)^{k-\ell-1} x^\ell. \tag{21}$$

Consider, for example, the case $m-r = \ell-k > 0$. In this case the terms in the sum $R_{\ell,m,k}(x)$ are nonzero only for $i \geq \ell - k = m - r$, the last term of (21) is absent and $Q_{r,k,m}(0) = R_{\ell,m,k}(0) = 0$. Consequently

$$Q_{r,k,m}(x) + R_{\ell,m,k}(x) = \frac{m!}{r!(m-r-1)!} \int_0^x t^{m-r-1} (1-t)^r dt = I_x(m-r, r+1), \tag{22}$$

where I_x denotes the normalized incomplete beta function. By the identity

$$I_x(m-r, r+1) = \sum_{i=m-r}^m \binom{m}{i} x^i (1-x)^{m-i} = 1 - \sum_{i=0}^{m-r-1} \binom{m}{i} x^i (1-x)^{m-i},$$

[8, Eq. 8.17.5], equality (22) yields the first case of (18). If $\ell - k = m - r < 0$, the corresponding equality is verified similarly. \square

T. Koornwinder pointed out to us another proof to our Theorem 2. Indeed, he suggested to change the summation index in the first sum on the left of (18) to $j = i + (m - r)$ and in the second sum, where the first $m - r = \ell - k > 0$ terms are 0, to change to $j = i - (m - r)$. After these changes the left side is written as

$$(1-x)^{r+1} \sum_{j=m-r}^{k+m-r} \binom{j+r}{r} x^j + x^{\ell+1} \sum_{j=0}^r \binom{j+\ell}{\ell} (1-x)^j.$$

Let us rearrange it to

$$\left[(1-x)^{r+1} \sum_{j=0}^{\ell} \binom{j+r}{r} x^j + x^{\ell+1} \sum_{j=0}^r \binom{j+\ell}{\ell} (1-x)^j \right] - (1-x)^{r+1} \sum_{j=0}^{m-r-1} \binom{j+r}{r} x^j.$$

The first two sums total to 1 by the original Chaundy–Bullard identity, so (18) will follow if one shows that

$$1 - (1-x)^{r+1} \sum_{j=0}^{m-r-1} \binom{j+r}{r} x^j = 1 - \sum_{i=0}^{m-r-1} \binom{m}{i} x^i (1-x)^{m-i}.$$

But the required

$$\sum_{j=0}^{m-r-1} \binom{j+r}{r} x^j = \sum_{i=0}^{m-r-1} \binom{m}{i} x^i (1-x)^{m-r-i-1}$$

is precisely Eq. (2.7) of [5], hence (18) follows.

Acknowledgment

We would like to thank Professor Tom Koornwinder for this illuminating observation as well as for the very stimulating correspondence concerning our paper.

References

- [1] D. Aharonov, U. Elias, A binomial identity via differential equations, *Amer. Math. Monthly* 120 (2013) 462–466.
- [2] T.W. Chaundy, J.E. Bullard, John Smith's problem, *Math. Gaz.* 44 (1960) 253–260.
- [3] G. Eisenstein, *Mathematische Abhandlungen besonders aus dem Gebiete der Hohern Arithmetik und der Elliptischen Functionen*, G. Reimer, Berlin, 1847. Available at <http://archive.org/details/mathematischeabh00eiseuoft>.
- [4] R.L. Graham, D.E. Knuth, O. Patashnik, *Concrete Mathematics*, 2nd edition, Addison–Wesley, Reading, MA, 1994.
- [5] T. Koornwinder, M. Schlosser, On an identity of Chaundy and Bullard, I, *Indag. Math. (N.S.)* 19 (2) (2008) 239–261.
- [6] T. Koornwinder, M. Schlosser, On an identity of Chaundy and Bullard, II. More history, *Indag. Math. (N.S.)* 24 (2013) 174–180.
- [7] Solution of problem 85-10, *SIAM Rev.* 28 (1986) 243–244.
- [8] NIST Digital Library of Mathematical Functions, <http://dlmf.nist.gov/>, Release 1.0.6, 2013-05-06.
- [9] D. Zeilberger, On an identity of Daubechies, *Amer. Math. Monthly* 100 (1993) 487.